

Shriram City Union Finance Limited

CIN:L65191TN1986PLC012840
Regd Office: 123 Angappa Naicken Street,
Chennai 600001. Ph No + 91 4425341431.
Website: www.shriramcity.in, Email:sect@shriramcity.in

**NOTICE**

Notice is hereby given that the Interest / Redemption value of Non Convertible Debentures of face value of Rs.1000 each ("NCDs") issued to the public pursuant to the Prospectus dated March 24, 2014 ("Prospectus") and the Debenture Trust Deed dated May 2, 2014 ("Trust Deed") by Shriram City Union Finance Limited, ("Company") are due for redemption / interest payment on May 3, 2017 and the record date for the same has been fixed as April 7, 2017 ("Record Date"). The redemption value / interest on the NCDs allotted on May 3, 2014 in terms of Prospectus and Trust Deed shall be paid as under.

Series	Interest Rate P. a. (%)	ISIN	BSE Scrip Code	Payment
II (Non Cumulative)	Category I -10.75% and Category II & III -11.50%	INE722A07539	935044	Interest and Principal
III (Non Cumulative)	Category I -10.85% and Category II & III -11.75%	INE722A07547	935046	Interest
V (Cumulative)	Category I -10.75% and Category II & III -11.50%	INE722A07562	935050	Interest and Principal
VI (Cumulative)	Category I -10.85% and Category II & III -11.75%	INE722A07570	935052	Interest

Series, Category, ISIN as mentioned in the Prospectus.

The NCDs held under other ISINs than mentioned above issued by the Company are not eligible for redemption or payment of interest.

The redemption Notice ("Notice") will be sent by our RTA through ordinary post/e-mail to all the said NCD holders whose names appeared in the records on the Record Date at the address registered with the respective Depositories. The above said redemption and interest amount shall be paid on Wednesday, May 3, 2017, by crediting it to the respective Bank/A/C of the holders.

The Company shall extinguish series II & V NCDs after the payment of Redemption value and no claim shall be against the Company. After the Record Date, the said NCDs were frozen by the Depositories and the same were suspended for trading by BSE Ltd.

Any queries/clarifications with regard to the above, the NCD holders can contact, M/s Shriram Insight Share Brokers Limited, CK- 5 & 15, Sector II Salt Lake City, Kolkata - 700 091, Phone No. +91 33 32507069 / 91 33 23587188. Contact Person: Mr. Kalyan S Chakraborty, Email: scuif_mar14@shriraminsight.com. ("RTA")

For SHRIRAM CITY UNION FINANCE LIMITED

C R Dash

Company Secretary

Place : Chennai

Date : April 20, 2017