

Shriram City Union Finance Ltd

CIN: L65191TN1986PLC012840

Regd. Office: 123, Angappa Naicken Street, Chennai, Tamilnadu - 600 001
Telephone No.: +91 044 2534 1431; website: www.shriramcity.in;
Email: secct@shriramcity.in

AND

Catalyst Trusteeship Ltd (formerly GDA Trusteeship Ltd)

CIN: U74999PN1997PLC110262

GDA House, Plot No.85, Bhusari Colony (Right), Kothrud, Pune - 411 038
Telephone No.: +91 20 2528 0081; Facsimile: +91 20 2528 0275;
website: www.catalysttrustee.com; Email: dt@clttrustee.com

Notice

To

(A) Holders of Secured Non-Convertible Debentures (NCDs) issued to Public under Prospectus dated August 31, 2012 (Public Issue 2012)

AND

(B) Holders of Secured Non-Convertible Debentures (NCDs) issued to Public under Prospectus dated November 18, 2013 (Public Issue 2013)

AND

(C) Holders of Secured Non-Convertible Debenture (NCDs) issued to Public under Prospectus dated March 24, 2014 (Public Issue 2014)

Notice is hereby given that **Shriram City Union Finance Ltd** ("the Company") has duly complied with the terms mentioned in the Prospectus dated August 31, 2012, November 18, 2013 and March 24, 2014 respectively for Public Issue 2012, Public Issue 2013 and Public Issue 2014. During the half year ended March 31, 2017.

1. Redemption value on NCDs Public issue 2013 (Series I and IV) bearing ISIN: INE722A07455 and INE722A07489 and Interest on NCDs of Public issue 2013 (Series II, III and VII) vide INE722A07463, INE722A07471 and INE722A07513 due on January 4, 2017 were paid on January 4, 2017.

All complaints relating to the above said public issue of NCDs received during the half year ended March 31, 2017 were suitably addressed.

For the next half year ending September 30, 2017.

1) Redemption value on NCDs Public issue 2014 (Series II and V) vide ISIN: INE722A07539, INE722A07562 and Interest on NCDs of Public Issue 2014 (Series III) vide ISIN: INE722A07547 shall fall due on May 3, 2017.

This notice is issued to inform the NCD holders about the status of the NCDs issued thereunder in terms of Regulation 15(1)(n) and other applicable regulations of the SEBI (Debenture Trustees) Regulations, 1993. NCD holders seeking clarification, if any, in this regard may write to the Company Secretary of the Company at the address mentioned on the top of the Notice.

For Shriram City Union Finance Ltd

For Catalyst Trusteeship Ltd.

Sri. R. Duruvasan
Managing Director
DIN: 00223052

Authorized Signatory

Date : May 2, 2017
Place : CHENNAI